



CopperTech Metals Announces Confidential Submission of Draft Registration Statement on Form S-1 for Proposed Initial Public Offering

NEW YORK, NY November 24, 2025 – CopperTech Metals Inc. ("CopperTech") today announced that it has confidentially submitted a draft registration statement on Form S-1 to the U.S. Securities and Exchange Commission (the "SEC") relating to the proposed initial public offering of its common stock.

The proposed public offering is expected to take place following the SEC's review process, subject to market and other conditions. The number of shares of common stock to be offered and the price range for the proposed offer have not yet been determined.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities. Any such offer, solicitation or sale of securities will be made only by means of a prospectus that meets the requirements of the Securities Act of 1933 (the "Securities Act"). In addition, this announcement is being made in accordance with Rule 135 under the Securities Act.

Contact:

CopperTech@icrinc.com