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Vedanta Resources plc completes the US\$ 725 million Convertible Bonds due 2026

Vedanta Resources plc ("Vedanta") announces that the terms for the Vedanta Resources plc US\$ 725 million bonds due 2026 have been fixed as follows:

- Initial conversion price has been set to £14.54 per share, which represents a 48 per cent premium over the volume weighted average price from launch to pricing of £9.825 on the London Stock Exchange (LSE);
- The cash coupon / yield to maturity has been set to 4.60 per cent per annum calculated on a semi-annual basis ;

The Lead Manager has an option to increase the issue size by US\$ 125 million.

It is intended that applications will be made for the Bonds to be listed on the Professional Securities Market (PSM) of the London Stock Exchange and for the depositary receipts to be listed on the Euro MTF of the Luxembourg Stock Exchange or in each case, another recognised market or stock exchange.

Barclays Capital is the Sole Book-runner and Lead Manager for the offering.

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About Vedanta Resources plc

Vedanta Resources plc is a London listed diversified metals and mining group. Its principal operations are located throughout India, with further operations in Zambia and Australia. The major metals produced are aluminium, copper, zinc and lead. For further information, please visit www.vedantaresources.com.

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