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21 January 2005

Vedanta Resources plc has successfully re-opened its 6.625% Bonds due 2010 and is issuing an additional US\$100 million, bringing the total issue size to US\$600 million. Once this issue is completed, Vedanta Resources plc has no further plans at this time to raise additional funds in the international bond market.

The bonds referred to herein (the "Bonds") have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "US Securities Act") and may not be offered or sold in the United States (as defined in Regulation S under the US Securities Act ("Regulation S")), absent registration under the US Securities Act or an applicable exemption from the registration requirements. There will be no public offering of the Bonds in the United States.

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Stabilisation/FSA

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Notes to Editors

Vedanta is a London listed diversified metals and mining group. Our principal operations are located throughout India, with further operations in Zambia and Australia. The major metals produced are aluminium, copper, zinc and lead.