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## **Preferential Allotment by Sesa Goa**

Vedanta Resources plc ("Vedanta" or the "Company") announces that it has made an offer to subscribe to the equity share capital (the "Preferential Offer") of its majority controlled subsidiary, Sesa Goa Limited ("Sesa"). Under this offer, Vedanta will subscribe to an additional 33,274,000 equity shares, face value of Rs. One each. The total cash outlay to subscribe to the Preferential Offer is estimated to be US\$120 million. Post the completion of this transaction, Vedanta's total shareholding in Sesa will increase from 53.1% to 55.0%. The transaction is subject to the approval of Sesa's shareholders and is expected to be completed by July 2009.

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### **About Vedanta Resources plc**

Vedanta Resources plc ("Vedanta") is a London listed FTSE 100 diversified metals and mining major. The group produces aluminium, copper, zinc, lead, iron ore and commercial energy. Vedanta has operations in India, Zambia and Australia and a strong organic growth pipeline of projects. With an empowered talent pool of 29,000 employees globally, Vedanta places strong emphasis on partnering with all its stakeholders based on the core values of entrepreneurship, excellence, trust, inclusiveness and growth. For more information visit [www.vedantaresources.com](http://www.vedantaresources.com)

### **Disclaimer**

This press release contains "forward-looking statements" - that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial and metals markets including the London Metal Exchange, fluctuations in interest and or exchange rates and metal prices; from future integration of acquired businesses; and from numerous other matters. of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different that those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.